

TITLE PAGE

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3Ts Gold & Silver Project

Central British Columbia

FORWARD LOOKING STATEMENT

Certain of the statements made and information contained herein is "forward-looking information" within the meaning of the British Columbia Securities Act. This includes statements concerning the Company's plans at its mineral properties, which involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking information. Forward-looking information is subject to a variety of risks and uncertainties which could cause actual events or results to differ from those reflected in the forward-looking information, including, without limitation, the ability of the Company to continue to be able to access the capital markets for the funding necessary to acquire and maintain exploration properties and to carry out its desired exploration programs; inability to fund the Company's share of costs incurred under joint venture agreements to which it is a party, and reduction or elimination of its joint venture interest as a result; competition within the minerals industry to acquire properties of merit, and competition from other companies possessing greater technical and financial resources; difficulties in executing exploration programs on the Company's proposed schedules and within its cost estimates, whether due to weather conditions in the areas where it operates, increasingly stringent environmental regulations and other permitting restrictions, or other factors related to exploring in the north, such as the availability of essential supplies and services; factors beyond the capacity of the Company to anticipate and control, such as the marketability of minerals, government regulations relating to health, safety and the environment, the scale and scope of royalties and taxes on production; unusually mild winter conditions affecting or delaying the opening of the winter roads and resulting difficulties in transporting materials needed to support various exploration projects and resulting increased costs of transport by air; the availability of experienced contractors and professional staff to perform work in a competitive environment and the resulting adverse impact on costs and performance and other risks and uncertainties, including those described in each management discussion and analysis. In addition, forward-looking information is based on various assumptions including, without limitation, assumptions associated with exploration results and costs and the availability of materials and skilled labour. Should one or more of these risks and uncertainties materialize, or should underlying assumptions prove incorrect, actual results may vary materially from those described in forward-looking statements. Accordingly, readers are advised not to place undue reliance on forward-looking information. Except as required under applicable securities legislation, the Company undertakes no obligation to publicly update or revise forward-looking information, whether as a result of new information, future events or otherwise.

Cautionary Note to United States Investors:

We advise United States investors that this presentation contains terms which are not recognized by the United States Securities and Exchange Commission ("SEC"), including "mineral resources", "indicated resources" and "inferred resources". "Inferred Mineral Resources" have a great amount of uncertainty as to their existence, and as to their economic and legal feasibility. It cannot be assumed that all or any part of an Inferred Mineral Resource will ever be upgraded to a higher category. Under Canadian rules, estimates of Inferred Mineral Resources may not form the basis of feasibility or other economic studies. United States investors are cautioned not to assume that all or any part of Indicated Mineral Resources will ever be converted into Mineral Reserves. United States investors are also cautioned not to assume that all or any part of a Mineral Resource is economically or legally mineable. Except as required by law, Independence Gold does not intend, and undertakes no obligation to continually update forward-looking statements and information as conditions change. Investors are referred to the full discussion of the Company's business contained in the Company's reports filed with the securities regulatory authorities in Canada. All forward-looking statements and information contained in this presentation are qualified by this cautionary statement.

This presentation does not constitute investment advice, or an inducement or recommendation to acquire or dispose of any securities in Independence Gold, in any jurisdiction (including the USA). This presentation is for information purposes only, is in a summary form, and does not purport to be complete. No investment decision should be made in reliance on this presentation. Independent financial and taxation advice should be sought before making any investment decision.

NOTES ON MINERAL RESOURCE ASSUMPTIONS MADE IN THIS PRESENTATION

1. The classification of the current Mineral Resource Estimate into Inferred Resource is consistent with current 2014 CIM Definition Standards - For Mineral Resources and Mineral Reserves.
2. All figures are rounded to reflect the relative accuracy of the estimate and numbers may not add due to rounding.
3. All Resources are presented undiluted and in situ, constrained by continuous 3D wireframe models, and are considered to have reasonable prospects for eventual economic extraction.
4. Mineral resources which are not mineral reserves do not have demonstrated economic viability. An Inferred Mineral Resource has a lower level of confidence than that applying to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of Inferred Mineral Resources could be upgraded to Indicated Mineral Resources with continued exploration.
5. It is envisioned that parts of the 3Ts deposit may be mined using open pit mining methods. In-pit mineral resources are reported at a cut-off grade of 0.4 g/t AuEq within a conceptual pit shell.
6. The results from the pit optimization are used solely for the purpose of testing the “reasonable prospects for economic extraction” by an open pit and do not represent an attempt to estimate mineral reserves. There are no mineral reserves on the Property. The results are used as a guide to assist in the preparation of a Mineral Resource statement and to select an appropriate resource reporting cut-off grade.
7. Underground (below-pit) Mineral Resources are estimated from the bottom of the pit and are reported at a base case cut-off grade of 2.0 g/t AuEq. The underground Mineral Resource grade blocks were quantified above the base case cut-off grade, below the constraining pit shell and within the constraining mineralized wireframes. At this base case cut-off grade the deposit shows good deposit continuity with no orphaned blocks.
8. High grade capping was done on 1.0 m composite data.
9. Bulk density values (specific 2.7 grams per cubic centimetre) were determined based on physical test work from each deposit.
10. AuEq grades are based on metal prices of US\$1,750/oz Au and US\$22/oz Ag. The Au to Ag equivalency ratio is $\$1,750/\$22 = 79.5$. Therefore, the AuEq conversion = Au g/t + (Ag g/t/79.5).
11. “Recoverable AuEq” is based on metal recoveries of 97% for Au and 94% for Ag.
12. The in-pit base case cut-off grade of 0.4 g/t AuEq considers a mining cost of US\$2.80/t rock and processing, treatment and refining, transportation and G&A cost of US\$22.00/t mineralised material, and an overall pit slope of 55 degrees. The below-pit base case cut-off grade of 2.0 g/t AuEq considers a mining cost of US\$80.00/t rock and processing, treatment and refining, transportation, and G&A cost of US\$25.00/t mineralized material.
13. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, socio-political, marketing, or other relevant issues.

NOTE ON PREVIOUS 2014 RESOURCE CALCULATION

The 2014 NI 43-101 MRE for the Tommy and Ted-Mint veins combined contained a global inferred resource estimate of 5,452,000 tonnes grading 2.52 grams per tonne (g/t) gold and 71.5 g/t silver, at a cutoff grade of 1 g/t gold, containing 441,000 ounces of gold and 12,540,000 ounces of silver.

The full SGS report can be viewed on the Independence Gold [website](#).



CORPORATE SUMMARY

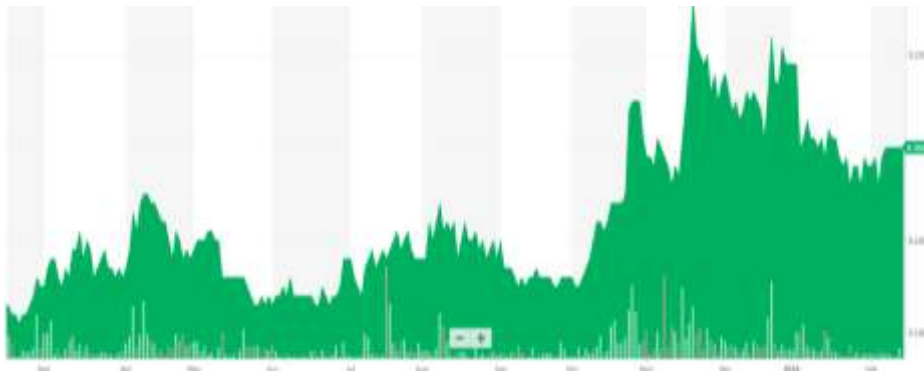
- Strong leadership and technical team with more than 250 years of industry experience that have been involved in several major discoveries, financings and takeovers worth more than \$2.0 billion
- The primary asset is the 3Ts Project:
 - A NI 43-101 compliant resource estimate with 4,469,297 tonnes at 3.64 g/t gold and 96.26 g/t silver (at a 0.4 g/t gold equivalent (“AuEq”) cut off for in-pit and 2.0 g/t AuEq underground), containing 522,330 ounces of gold and 13,831,415 ounces of silver; 4,470,000 tonnes at 4.72 g/t AuEq* containing 678,000 ounces
 - Located in a mining friendly jurisdiction with active First Nations engagement
 - 16 km south of the Artemis Gold Inc’s Blackwater Gold Project (11.7M ounces of gold resources)
 - High grade gold intersections within the Tommy Vein System include 30.10m of 4.99 g/t gold and 53.3 g/t silver, as well as 26.7m grading 8.00 g/t gold and 49.48 g/t silver at the Ted-Mint Vein System
 - Potential to expand the current resource with additional drilling along strike and at depth
 - Multi-year exploration permit granted in October 2022
- Other assets include gold projects in the Yukon, including the Boulevard Project, adjacent to Newmont’s Coffee Project (1.15M ounces at 1.37 g/t gold)
- Major shareholder support including 10.55% held by Newmont Mining



CAPITAL STRUCTURE

SHARE STRUCTURE *

Shares Outstanding	~ 130.9 million
Fully Diluted	~ 162.3 million
Cash	~ \$3.3 million
Market Capitalization	~ \$18.3 million
Share Price	\$0.20
Share Price (Year Range)	\$0.10 to \$0.34

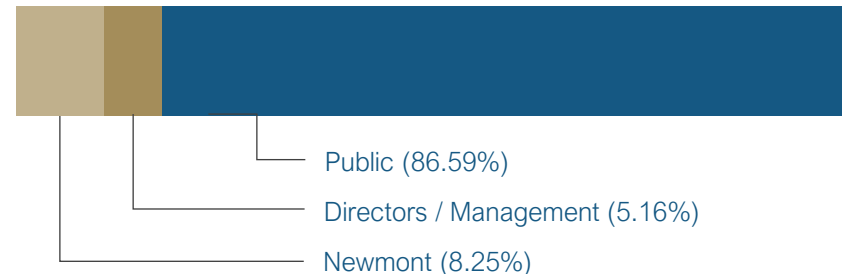


m = millions
 FT = Flow Through
 NFT = Non-Flow Through
 * As of February 2024

FINANCINGS

Event	Share Issuance	Proceeds
June 2016 (Newmont)	10,884,000 FT @ \$0.18 / share	\$1.96m
July 2020	14,285,714 NFT @ \$0.07 / share	\$1.00m
December 2020	4,285,714 NFT @ \$0.14 / share 9,687,500 FT @ \$0.16 / share	\$2.15m
December 2021	2,700,000 NFT @ \$0.10 / share 15,175,000 FT @ \$0.10 / share	\$1.78 m
December 2022	20,523,668 NFT @ \$0.06 / share 6,142,998 FT @ \$0.06 / share	\$1.60 m
July 2023	8,353,000 NFT @ \$0.12 / share 6,465,000 FT @ \$0.12 / share	\$1.80m
December 2023	5,402,780 NFT @ \$0.18 / share 9,041,664 FT @ \$0.18 / share	\$2.6m
December 2023	4,000,000 FT @ \$0.25 / share	\$1.0m

OWNERSHIP



LEADERSHIP

RANDY TURNER, PGeo.

President & CEO, Director

Mr. Turner is a Professional Geologist with over 50 years of experience in Canadian and international exploration, business & financing. Notable achievements include guiding Winspear Diamonds Inc.'s Snap Lake diamond deposit from discovery to its sale to De Beers Mining for C\$305 million and the discovery and sale of the Silver Quest Resources Ltd.'s Blackwater Deposit to New Gold Inc. for \$180 million.

DARCY MARUD, PGeo.

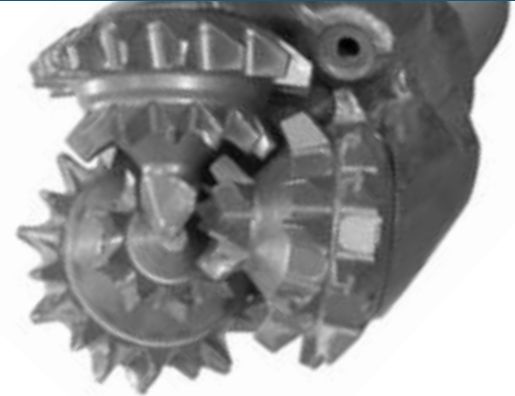
Director

Mr. Marud is a Professional Geologist with more than 35 years of experience in the Americas. Mr. Marud is currently the CEO of Western Exploration LLC, a Nevada based precious metals exploration company. Previously he was Senior VP Exploration and Executive VP – Enterprise Strategy at Yamana Gold Company. Prior to Yamana Gold Mr. Marud held senior roles in exploration with Homestake Mining Company, FMC Gold Corp and Meridian Gold Inc., Mr. Marud has been involved in the discovery and subsequent development of significant precious metals deposits including: El Peñón, Chile; Mercedes, Mexico and Pilar and Corpo Sul(Chapada) in Brazil.

MICHAEL MCPHIE, MSc, QEP

Director

Mr. McPhie is a senior mining executive with more than 25 years of operational, financial and project development experience in the Canadian mineral exploration and mining industry. He currently serves as Vice President, Sustainability and External Resources with Talisker Resources Ltd. and a is a founding partner with Falkirk Environmental Consultants Ltd. Prior to this Mr. McPhie was the Executive Chairman of IDM Mining, President & CEO of Curis Resources Ltd., Director & VP of Exeter Resource Corporation, President & CEO of the Mining Association of BC and a senior policy director with Natural Resources Canada.



TERRY SALMAN, BA, MBA

Director

Mr. Salman has 45 years of experience financing exploration. He advanced from Research Analyst to Executive Vice-President at Nesbitt Thomson before leaving to form Salman Partners, where he was President, CEO and Co-Director of Research helping to raise over \$20 billion for over 400 explorers. Mr. Salman is President & CEO of Salman Capital Inc. and was the recipient of the 2017 Murray Pezim award for his success in financing mineral explorers. In 2020 Mr. Salman was appointed to the Order of Canada for his contributions to mining exploration and for his generous philanthropy and community activism.

HARRY CHAN, CPA, CGA

CFO

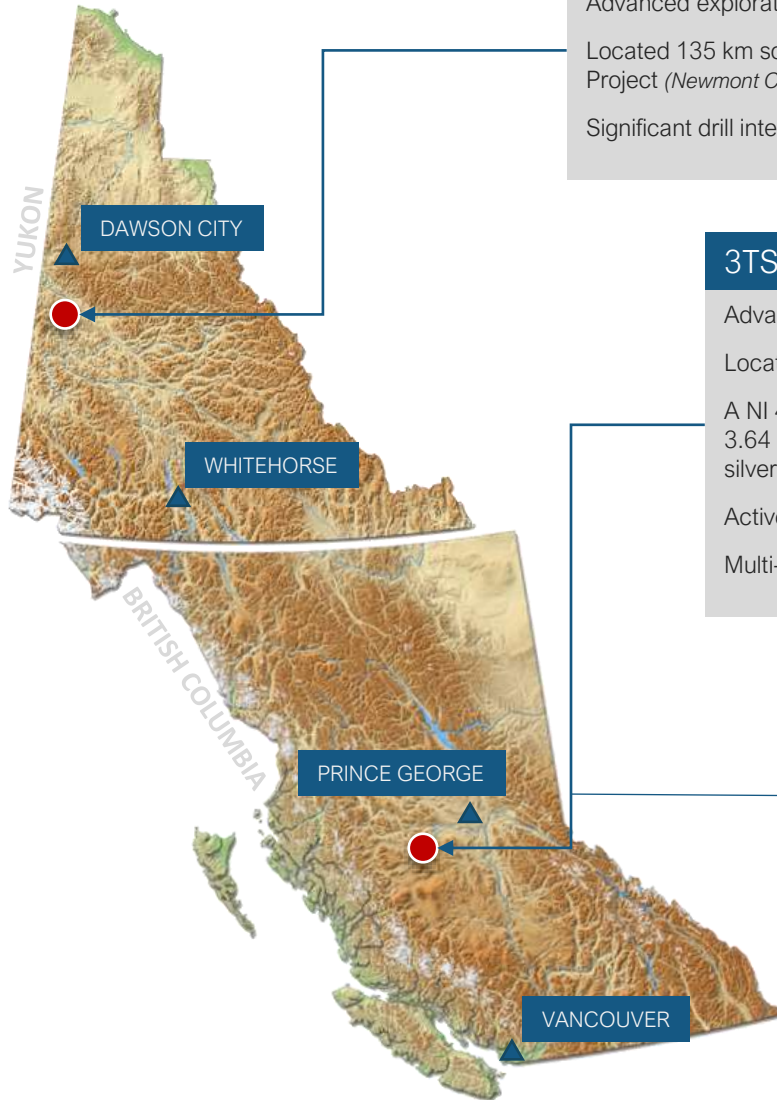
Mr. Chan is a chartered professional accountant with over 20 years experience in corporate transactions, public markets and in-depth accounting & auditing, working in several industries ranging from mineral exploration and development, to private practice, sports and entertainment & telecommunications.

LOUIS MONTEPELLIER

Director

Mr. Montpellier is a lawyer with over 35 years experience in mining, corporate finance and M&A work who currently acts as an independent director and committee member for a number of mineral exploration and development companies.

OUR PROJECTS



BOULEVARD PROJECT | 100% Interest

Advanced exploration project in the White Gold Area, Yukon

Located 135 km south of Dawson City, 35 km south of the Golden Saddle Project and contiguous to the Coffee Project (*Newmont Corporation*)

Significant drill intercepts include 26.27 g/t gold over 3.10 m and 15.0 g/t gold over 3.05 m at the Sunrise Zone

3TS PROJECT | 100% Interest

Advanced exploration project in the Nechako Plateau, BC

Located 16 km south of the Blackwater Gold Project (*Artemis Gold Inc.*)

A NI 43-101 compliant inferred resource estimate updated in the fall of 2022: 4,469,297 tonnes @ 3.64 g/t gold and 96.26 g/t silver, containing 522,330 ounces of gold and 13,831,415 ounces of silver (*refer to slide 12 for details*)

Actively drilled in 2022; Planned 2023 winter drill program

Multi-use permit granted in October 2022

LAIMAN PROJECT | 100% Interest

Grassroots exploration project in the Nechako Plateau, BC

Underexplored area located 300 m northwest of the 3Ts Project and 16 km southwest of the Blackwater Gold Project

6 mineral claims staked totaling 108 km²

Contains the Key West mineral showing

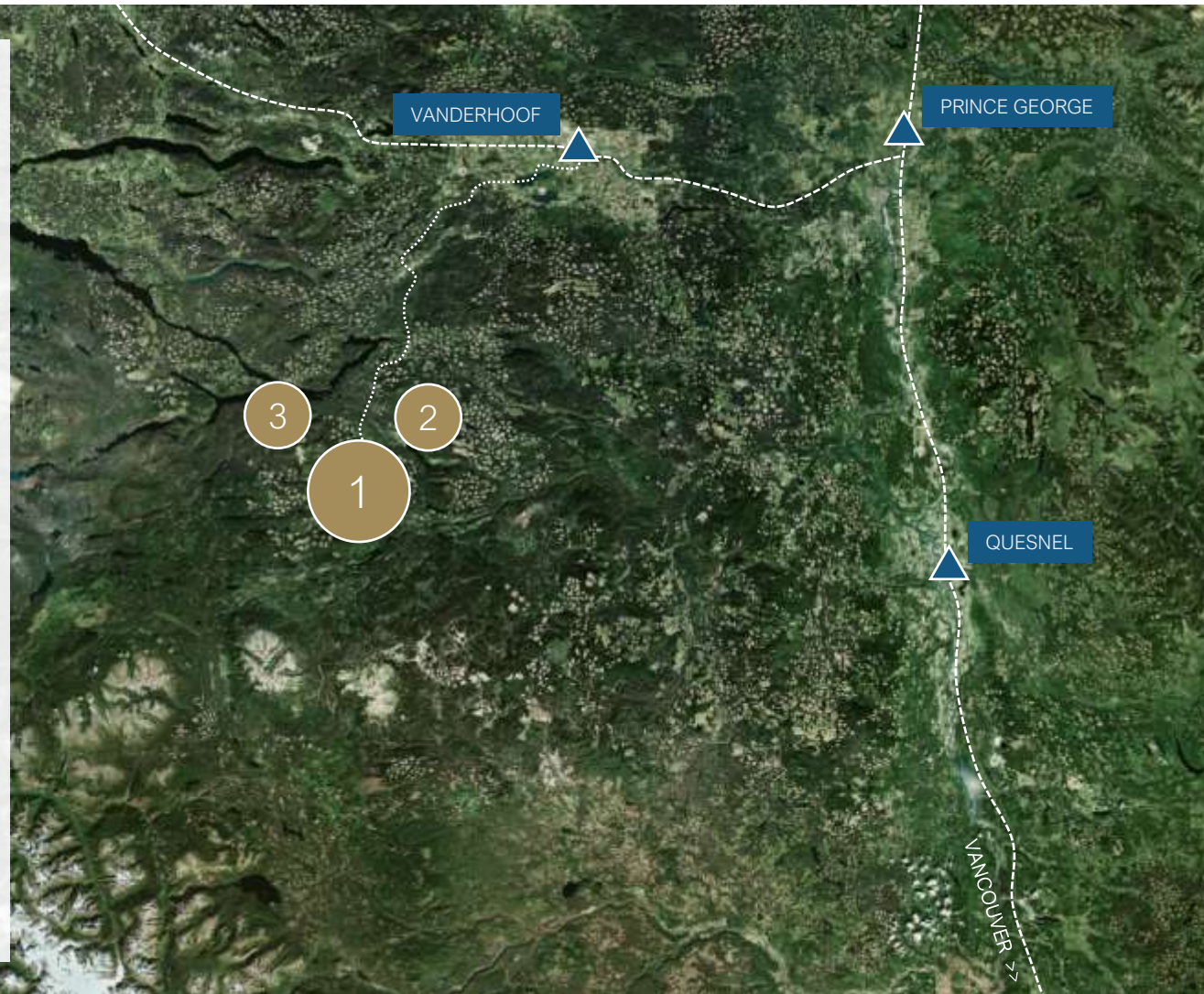
3TS PROJECT – LOCATION AND HIGHLIGHTS

- Mineral tenure is 100% owned, with 15 claims over 5,200 hectares of the Nechako Plateau region in central British Columbia.
- Over 58,000m of diamond drilling in 300 holes since the mid-1990's.
- Other work includes soil grids, geophysics and trenching activities.
- Road accessible site (250km from Prince George) means cost effective exploration with Independence Gold investing \$7.5m since 2012.

1 INDEPENDENCE GOLD: 3TS Project
Resource: 0.5M Oz gold and 13.8M Oz silver (refer to slide 12 for full details)

2 ARTEMIS GOLD: Blackwater Mine
Reserve: 11.7M Oz gold and 122.4M Oz silver (Measured & Indicated, including reserves*)

3 ARTEMIS GOLD: Capoose Project
Epithermal gold & silver veins



3TS PROJECT – TARGET ZONES

- Series of circular features defined by geophysical surveys, within a fault-bounded northeast – southwest trending corridor.
- Jurassic-aged rhyolitic country rock hosting with later (Cretaceous to ?Eocene) volcanism and epithermal events.



BALROG TARGET
Untested geophysical anomaly similar to Tommy Veins

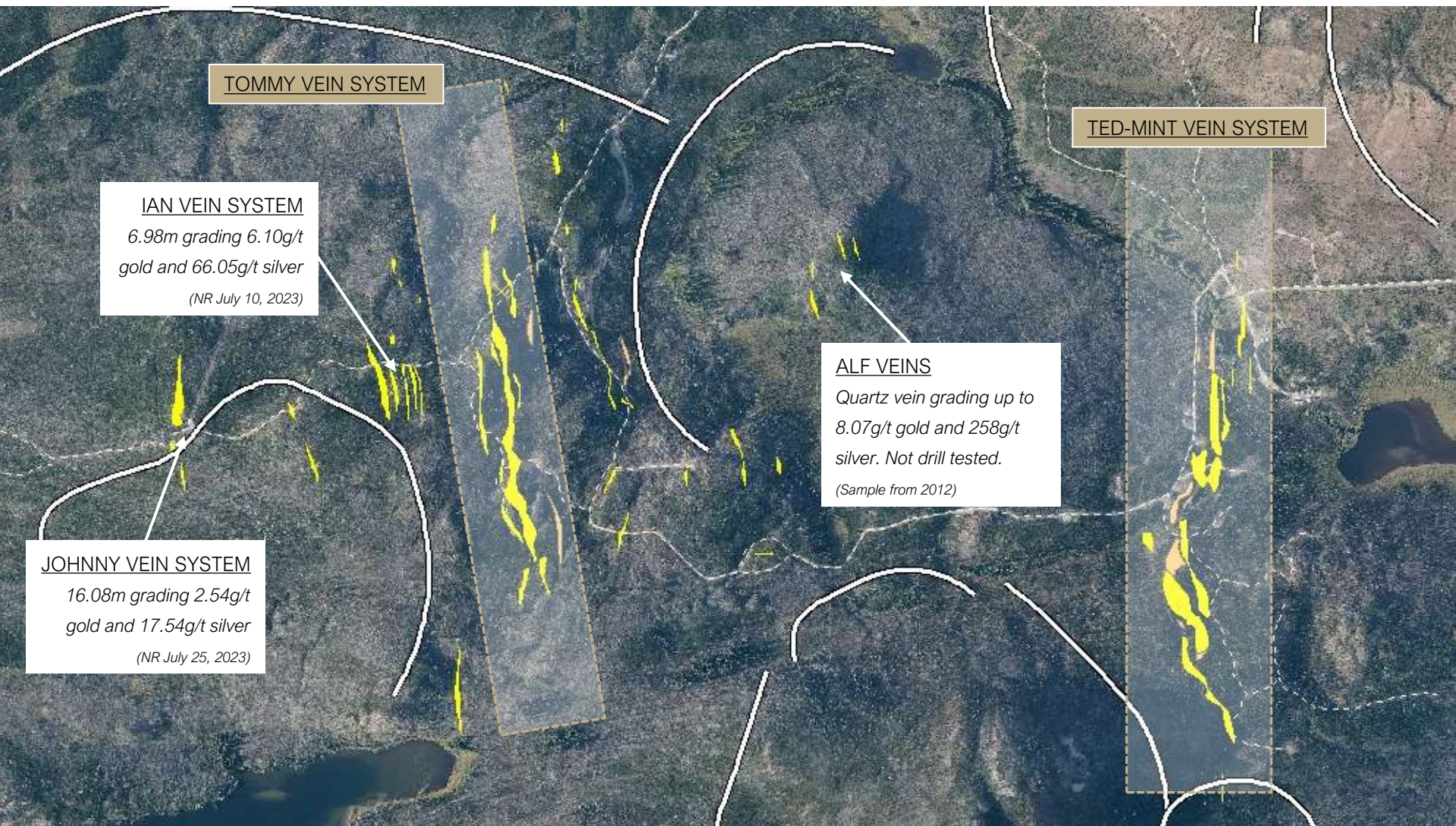
TOMMY VEIN SYSTEM
Epithermal gold-silver quartz veins

FORTOUL TARGET
Emerging breccia-hosted copper-silver target

TED-MINT VEIN SYSTEM
Epithermal gold-silver quartz veins

OOTSA TARGET
Emerging breccia-hosted copper-silver target

3TS PROJECT – MAJOR EPITHERMAL VEIN SYSTEMS



TOMMY VEIN SYSTEM

TED-MINT VEIN SYSTEM

IAN VEIN SYSTEM
 6.98m grading 6.10g/t gold and 66.05g/t silver
 (NR July 10, 2023)

ALF VEINS
 Quartz vein grading up to 8.07g/t gold and 258g/t silver. Not drill tested.
 (Sample from 2012)

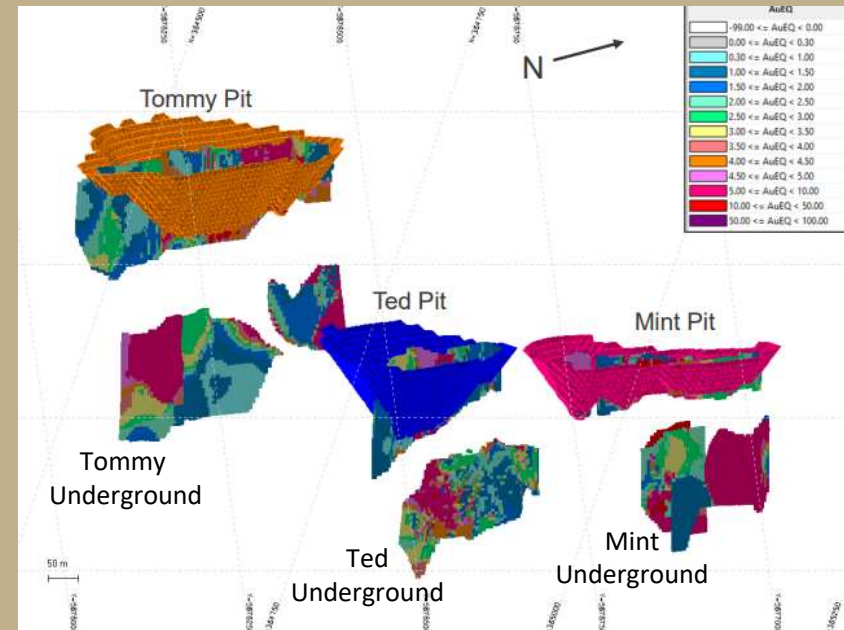
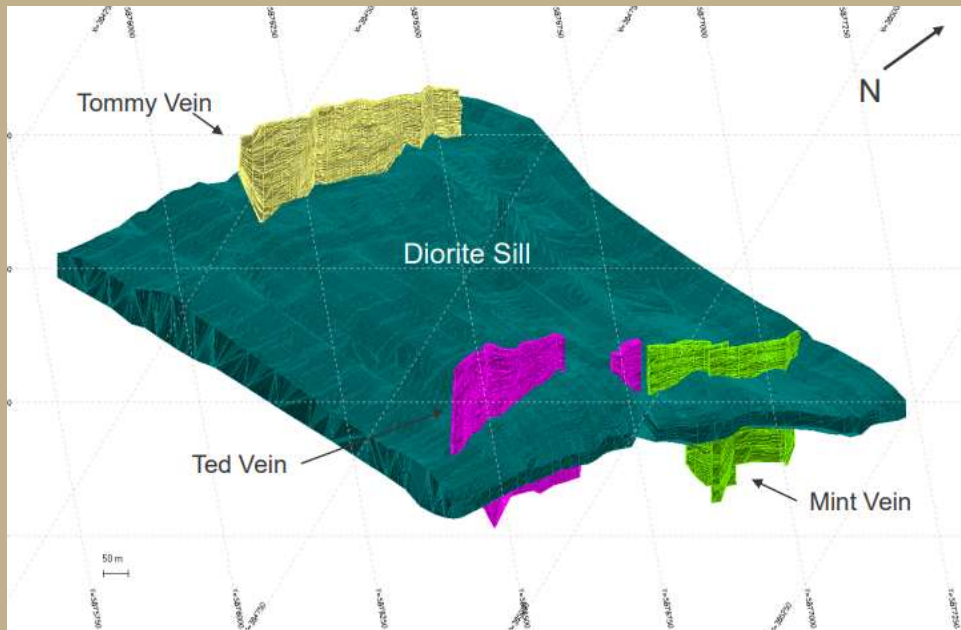
JOHNNY VEIN SYSTEM
 16.08m grading 2.54g/t gold and 17.54g/t silver
 (NR July 25, 2023)

IAN VEIN: Hole 3TS-23-29 NAD83 Zn10 363371E 5876927N Az 90deg Dip -50deg Length 200m Interval From 76.52m to 83.50m. Includes 0.50m grading 31.8g/t gold and 164g/t silver from 82-82.5m

JOHNNY VEIN: Hole 3TS-23-31 NAD83 Zn10 363001E 5876900N Az 90deg Dip -50deg Length 100m Interval From 60.92m to 77.00m. Includes 1.0m grading 15.01g/t gold and 106g/t silver from 65-66m

3TS PROJECT – UPDATING THE RESOURCE

- The current inferred resource estimate was completed by SGS Laboratories in 2022 and is NI 43-101 compliant (*Refer to Slide 3 for notes on calculations*)
- New resource model includes an open pit and underground extraction component divided over three sites – Tommy, Ted and Mint.
- Division between open pit and underground resource calculations is due to the presence of a microdiorite sill which cuts through the veins.



3TS PROJECT – CURRENT INFERRED RESOURCE

- The current inferred resource estimate was completed by SGS Laboratories in 2022
- New resource model includes an open pit and underground extraction component divided over three sites – Tommy, Ted and Mint.
- The new inferred resource calculations do not include new discoveries such as the Johnny and Ian Vein systems, and also other “underexplored” veins such as Larry which lay within the pit design. These represent targets which could add additional ounces.



Cut-Off Grade	Type	Tonnes	Gold (g/t)	Silver (g/t)	AuEq (g/t)	Gold (ounces)	Silver (Ounces)	AuEq (Ounces)
0.4 g/t AuEq	In-Pit	2,453,202	3.23	98.29	4.30	254,395	7,752,575	339,237
2.0 g/t AuEq	Underground	2,016,096	4.13	93.78	5.23	267,936	6,078,841	338,919
TOTAL		4,469,298	3.64	96.26	4.72	522,331	13,831,416	678,156

3TS PROJECT – METALLURGY

- Metallurgical testing returned recoveries up to 97.9% for gold and 95.5% for silver from a three-stage process (gravity – flotation – cyanide leach)
- Test samples were collected in 2020 from the Tommy Vein (drill holes 3T-20-01 and 3T-20-02) and the Ted-Mint Vein (3T-20-10)*
- Recoveries are comparable with those from the Artemis Blackwater Mine which has an overall recovery of 94%** from the same process.

	COMPOSITE 1 Tommy Vein System		COMPOSITE 2 Ted-Mint Vein System	
	Total Gold Recovery	Total Silver Recovery	Total Gold Recovery	Total Silver Recovery
Gravity Concentrate	1.46%	0.57%	27.6%	3.62%
Flotation Concentrate	76.0%	74.8%	64.1%	84.8%
Leach Concentrate	16.4%	17.1%	6.18%	7.07%
TOTAL RECOVERY	93.9%	92.4%	97.9%	95.5%

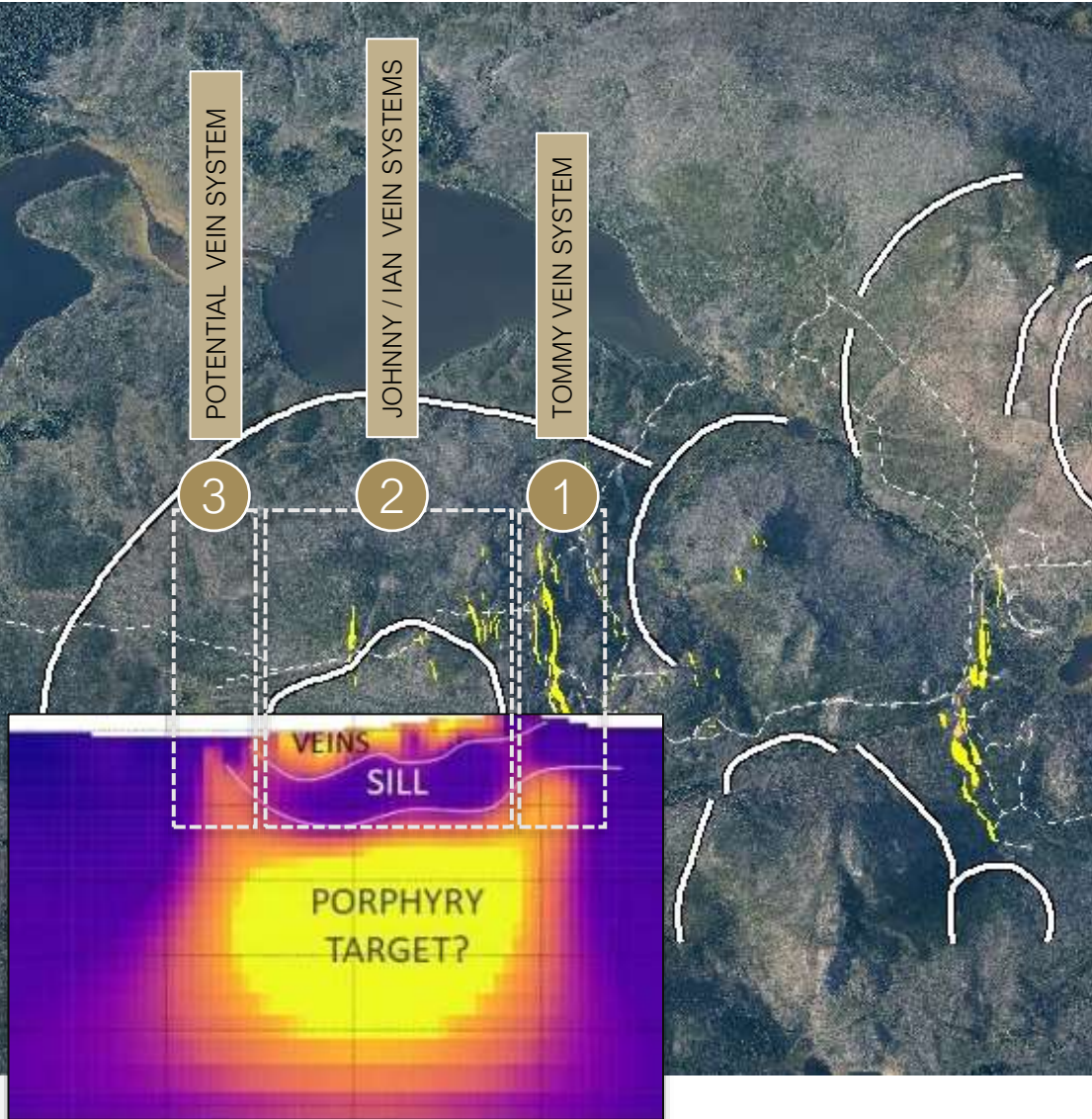
IMPORTANT: Refer to slide 3 for full notes on mineral resource assumptions

* Drill Details

- 3T-20-01 at NAD83 Zn10 363696E / 5876817N Az 270deg Dip -45deg Length 104.86m
- 3T-20-02 at NAD83 Zn10 363696E / 5876817N Az 270deg Dip -63deg Length 145.39m
- 3T-20-10 at NAD83 Zn10 364863E / 5876770N Az 073deg Dip -55deg Length 142.34m

** Reference from Artemis [website](#)

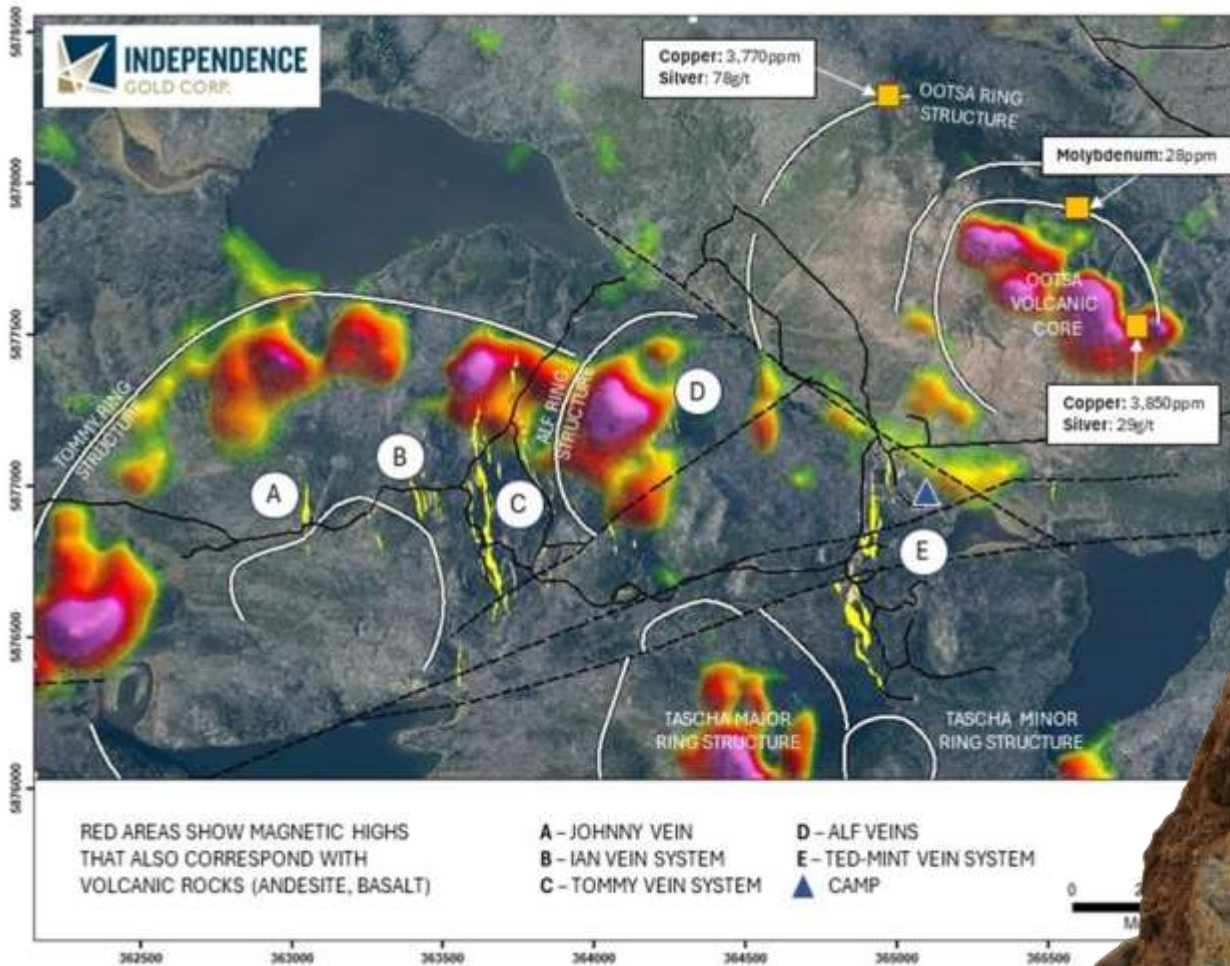
3TS PROJECT – BALROG TARGET



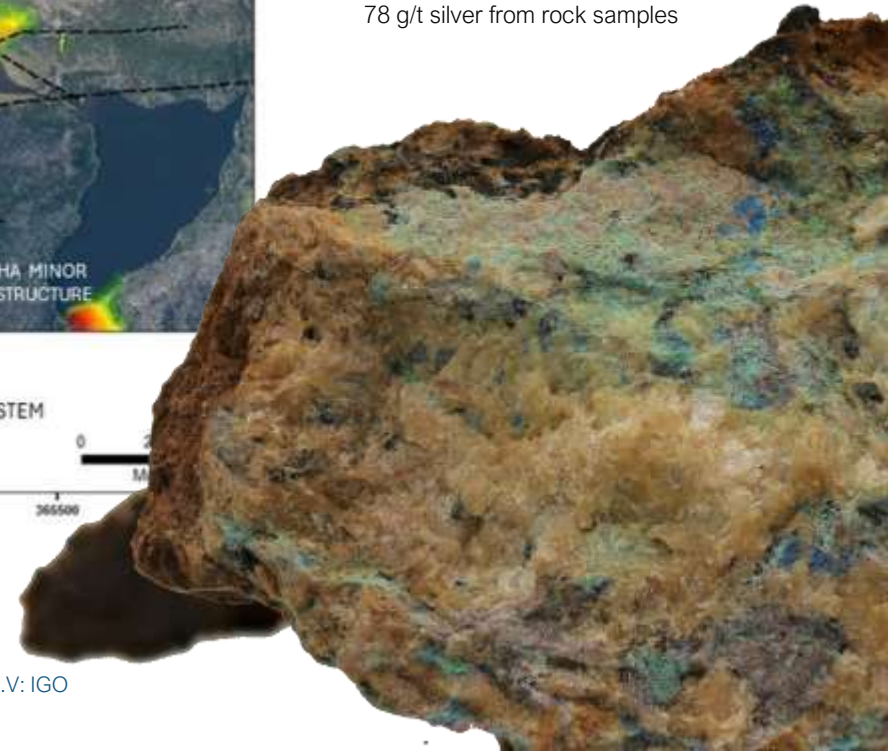
- It is estimated that less than 50% of the 3TS project has been fully explored, and so potential for new discoveries remain which has been realized through recent news releases.
- A large (1km x 800m) chargeability anomaly was highlighted during a 2021 deep geophysical survey.
- This anomaly remains untested but could be a metal-bearing feeder system for veins within the “Tommy Ring Structure”. One drill hole in 2021 did reach the very top of the Balrog anomaly and encountered pyrite-bearing, clay altered crackle breccias with similarities to the top of a porphyry system*.
- The Balrog anomaly comes to surface in the east which corresponds to the Tommy Vein System (1), then “noise” above the sill relate to the Johnny and Ian Veins (2). The western extension to surface (3) has not been drill tested but could contain additional veins.

* Further drill testing will be required to define deposit type and geological model

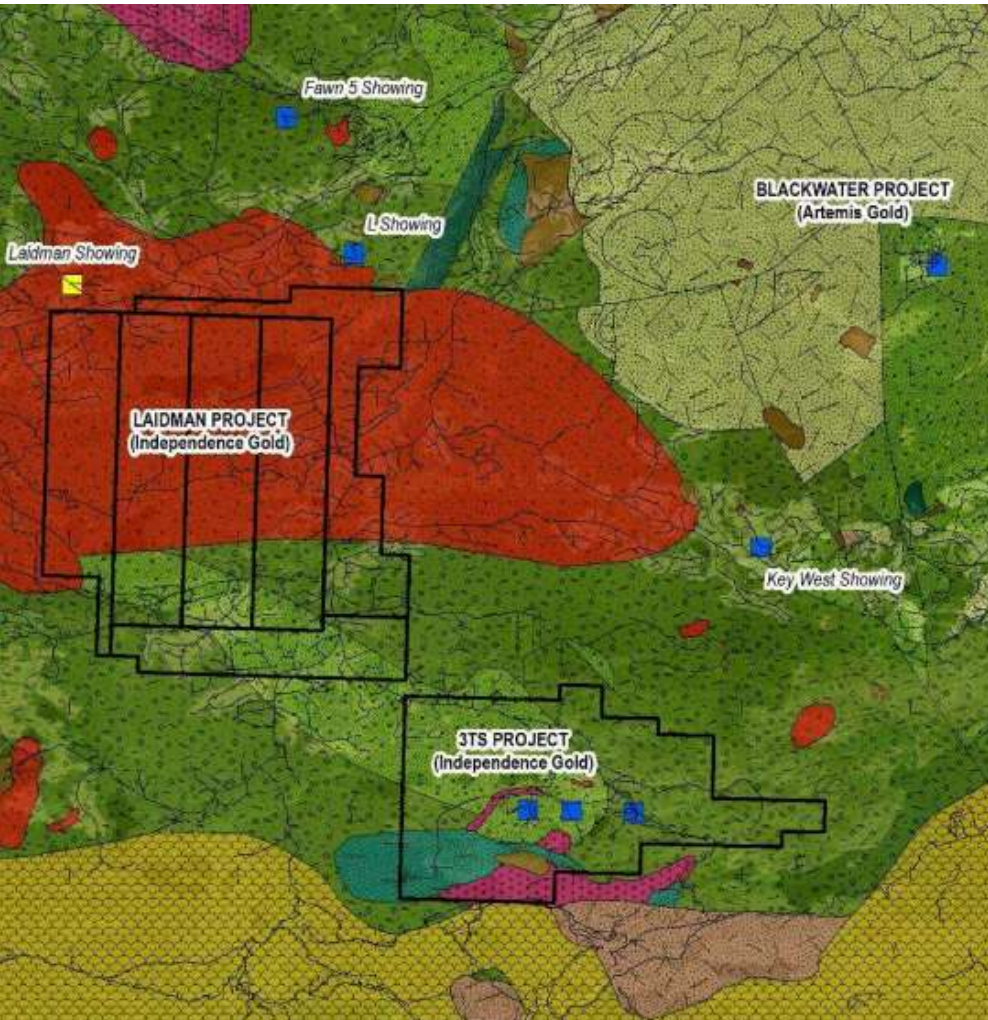
3TS PROJECT – OOTSA TARGET



- The Ootsa Target lies approx. 1km northeast of the camp hosting copper-silver mineralization in a sequence of volcanic rocks and breccias.
- Appears to be a volcanic core, possibly of Cretaceous to Eocene age, where mineralization has upwelled along ring faults.
- Initial results returned up to 0.4% copper and 78 g/t silver from rock samples

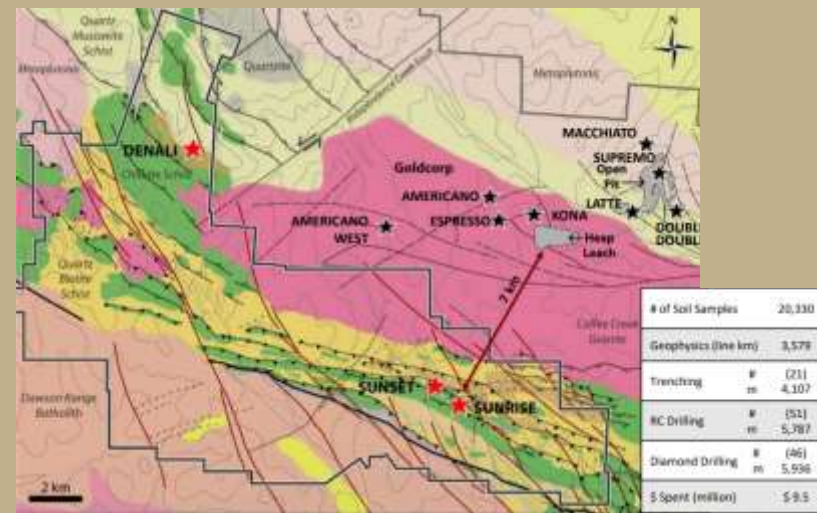
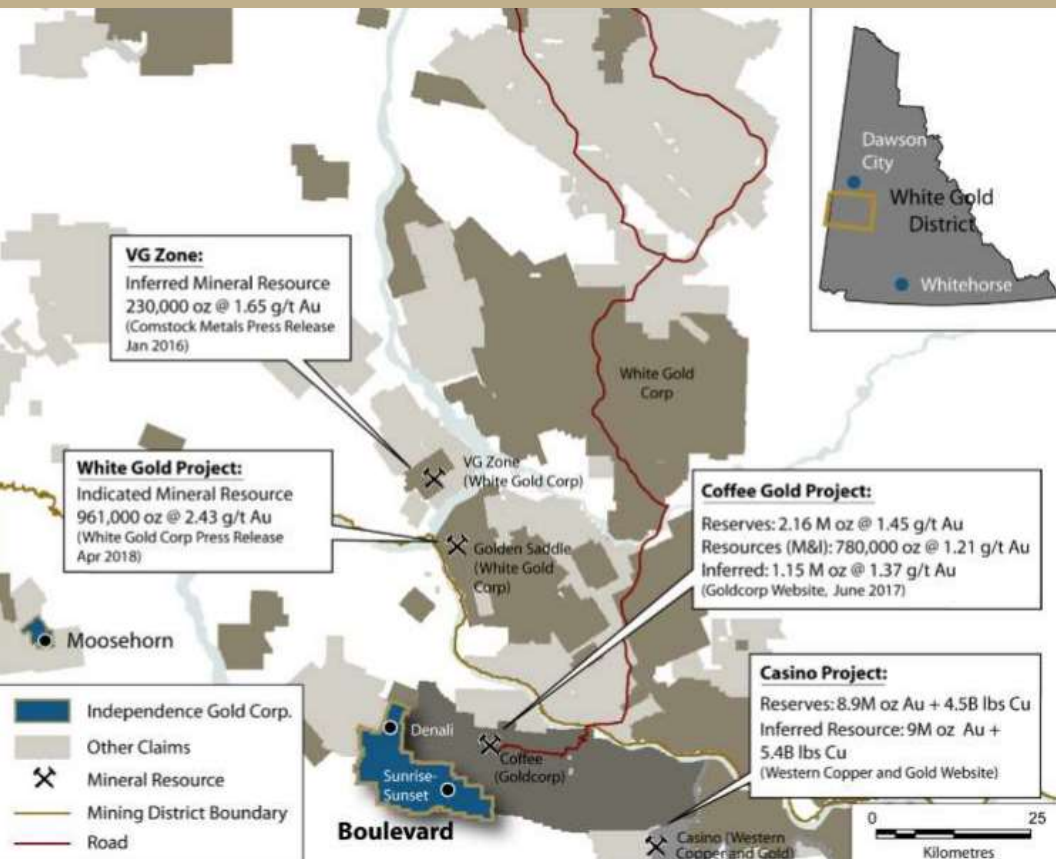


LAIMAN PROJECT



- Grassroots exploration project staked in 2023
- Comprised of six mineral claims totaling 108km²
- Largely underlain by the Laidman Batholith, a regional-scale quartz monzonite intrusion that extends east towards the Blackwater Gold Project held by Artemis Gold Inc.
- An underexplored area but contains sites like the 3Ts and close to the contact zone between the intrusions and the country rock, where heat from upwelling magma drove fluid movements forming epithermal deposits.
- Exploration in 2023 will focus on both the compilation of historical data and field reconnaissance, which will utilize the nearby 3Ts camp

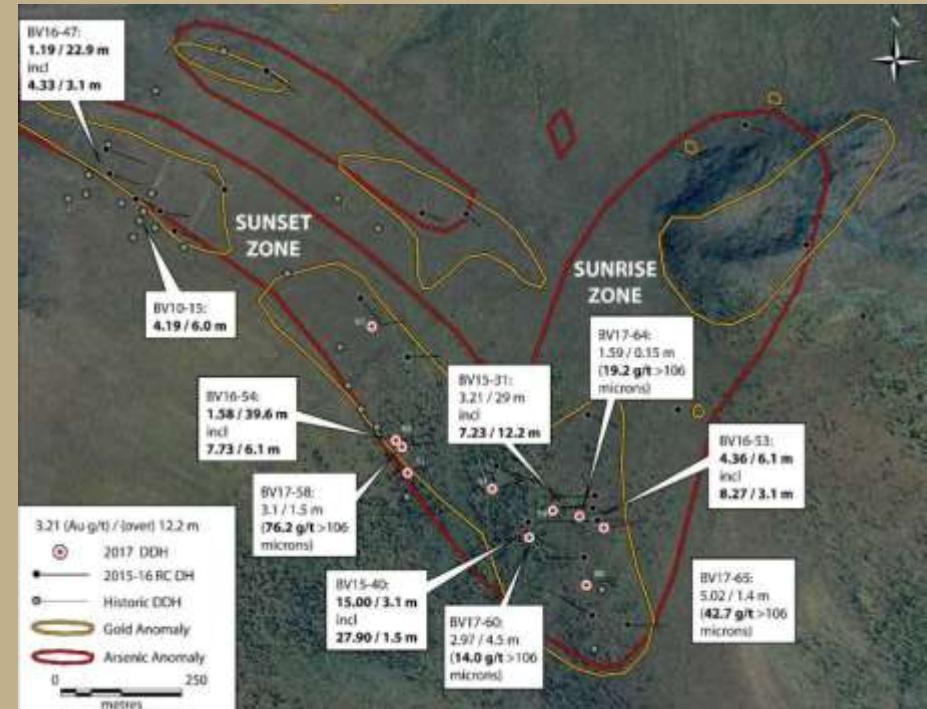
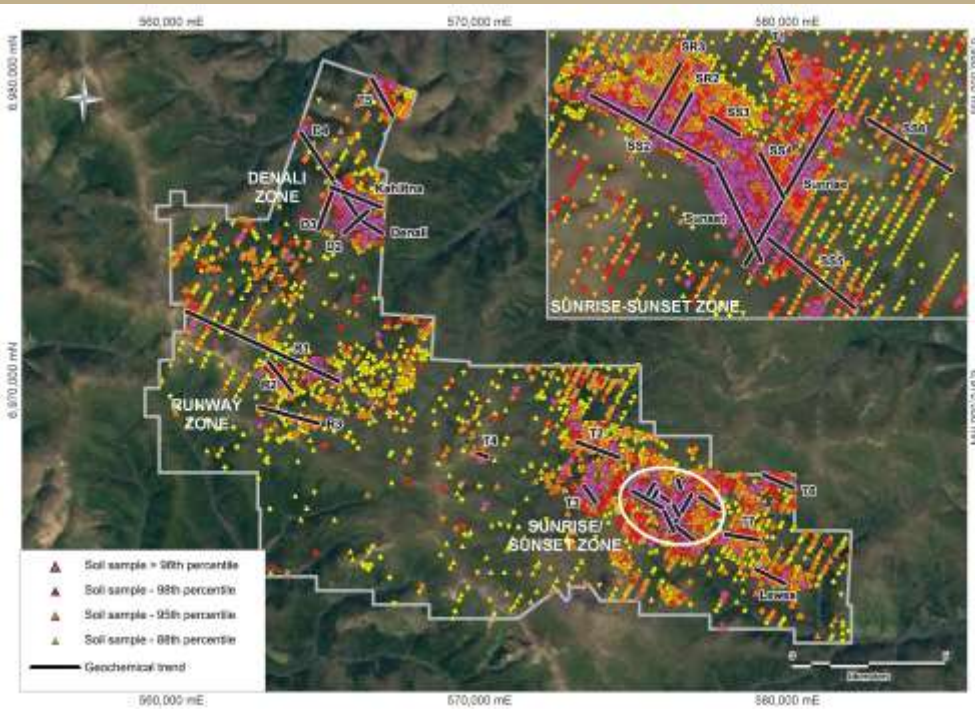
YUKON – BOULEVARD PROJECT



- Project located in the White Gold Area, 135 km south of Dawson City and 35km south of the Golden Saddle Project (Kinross Gold Corp.)
- Ground is also contiguous with the Coffee Project held by Newmont
- Boulevard consists of 958 claims covering 20,000 hectares.

YUKON – BOULEVARD PROJECT

- The Sunrise / Sunset Zone consists of multiple northeast and northwest trending geochemical anomalies.
- These features parallel mineralized trends at Newmont’s Coffee deposit located 8.5 km to the northeast of the Sunrise Zone.
- Drilling of the anomalous area produced positive drill results, including 3.0m grading 15.0 g/t gold in drill hole BV15-40..



* Refer to [website](#) for full details of drill holes and results

CONTACT

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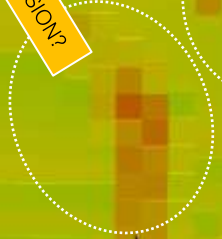
OTCQB: IEGCF

Andrew Randell, P.Geo., is the Qualified Person, as defined by National Instrument 43-101 has reviewed the technical information in this presentation



JOHNNY-EXTENSION?

UNTESTED ANOMALY



JOHNNY VEIN SYSTEM

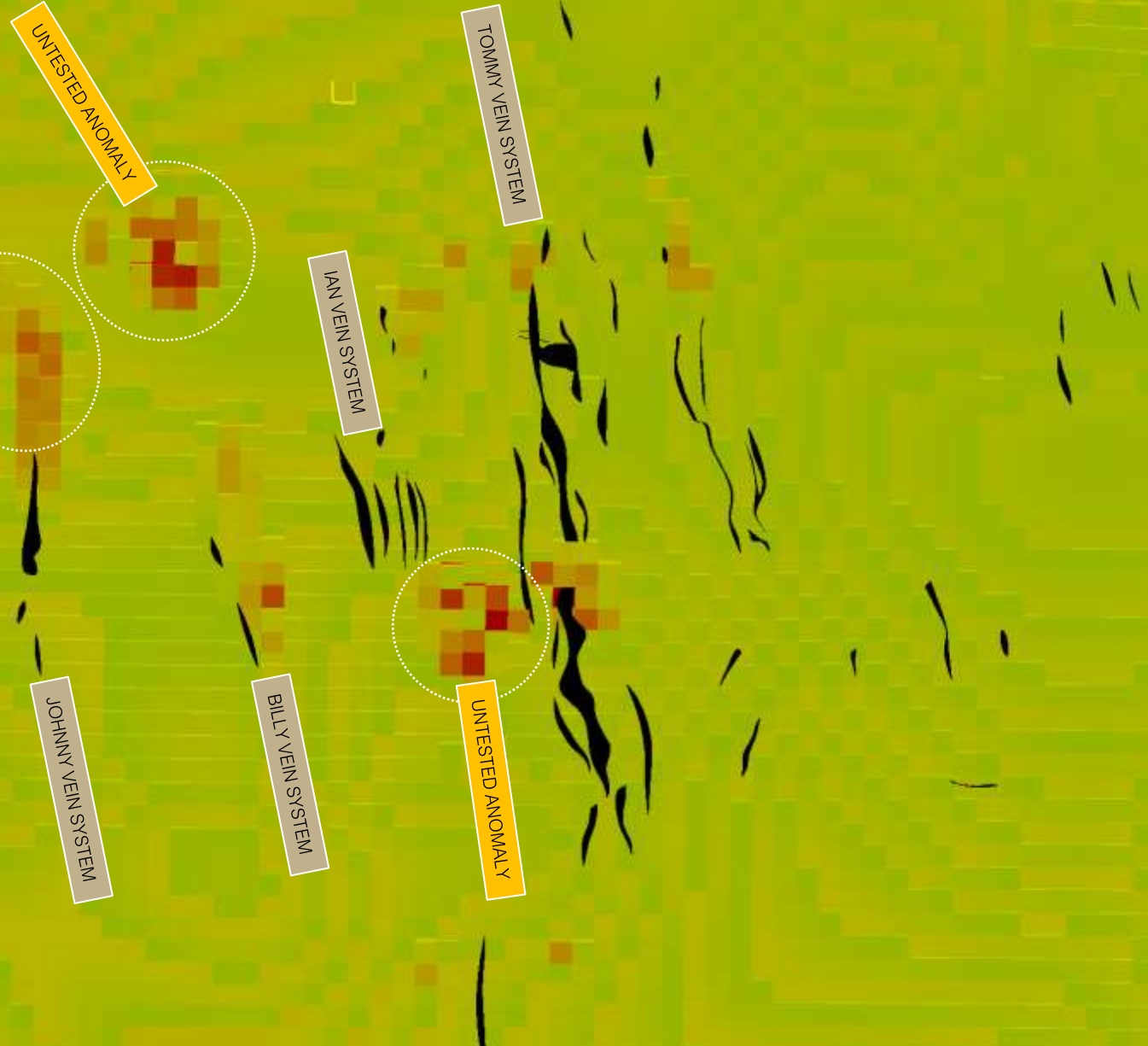
BILLY VEIN SYSTEM

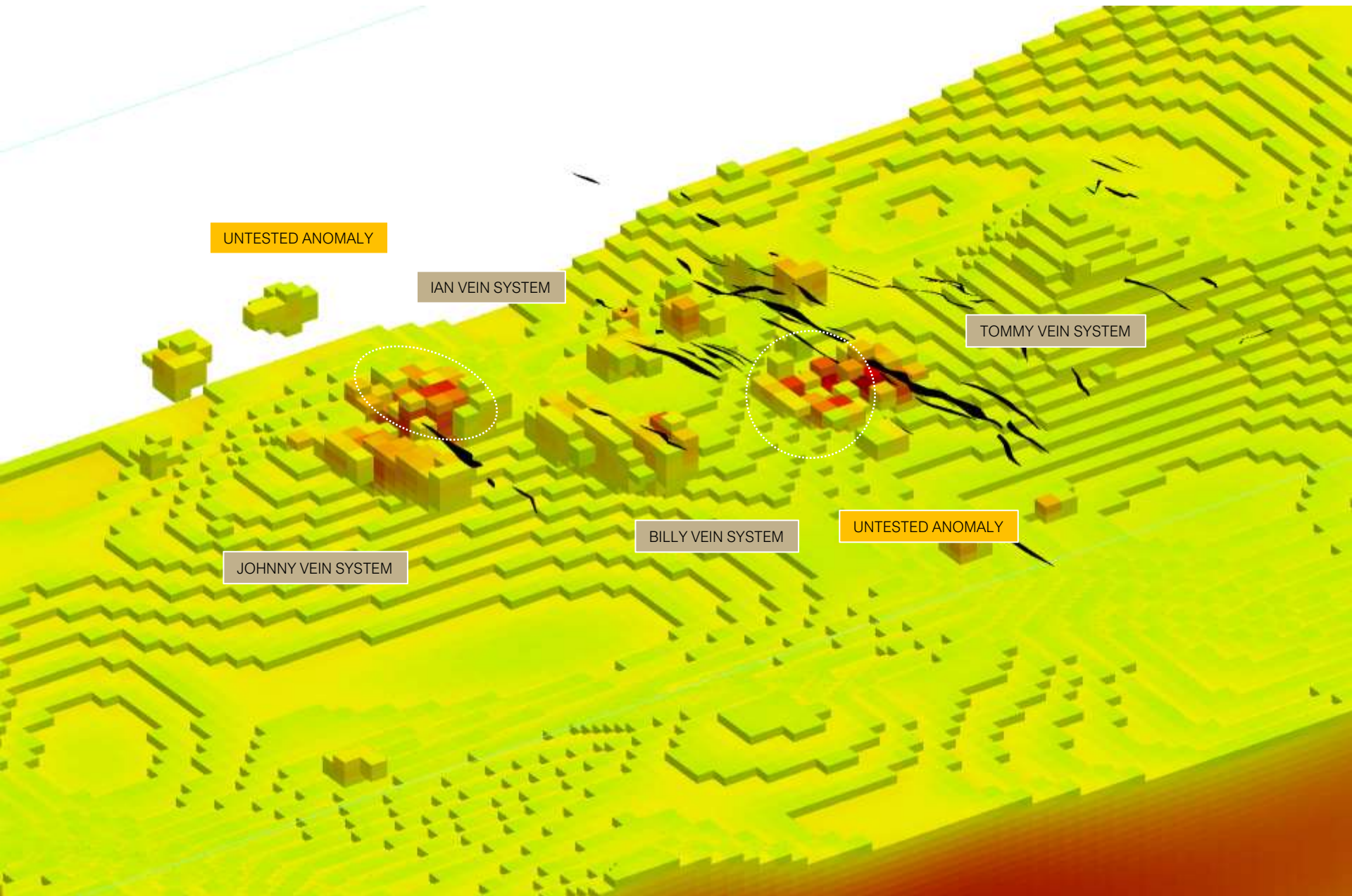
IAN VEIN SYSTEM



UNTESTED ANOMALY

TOMMY VEIN SYSTEM





UNTESTED ANOMALY

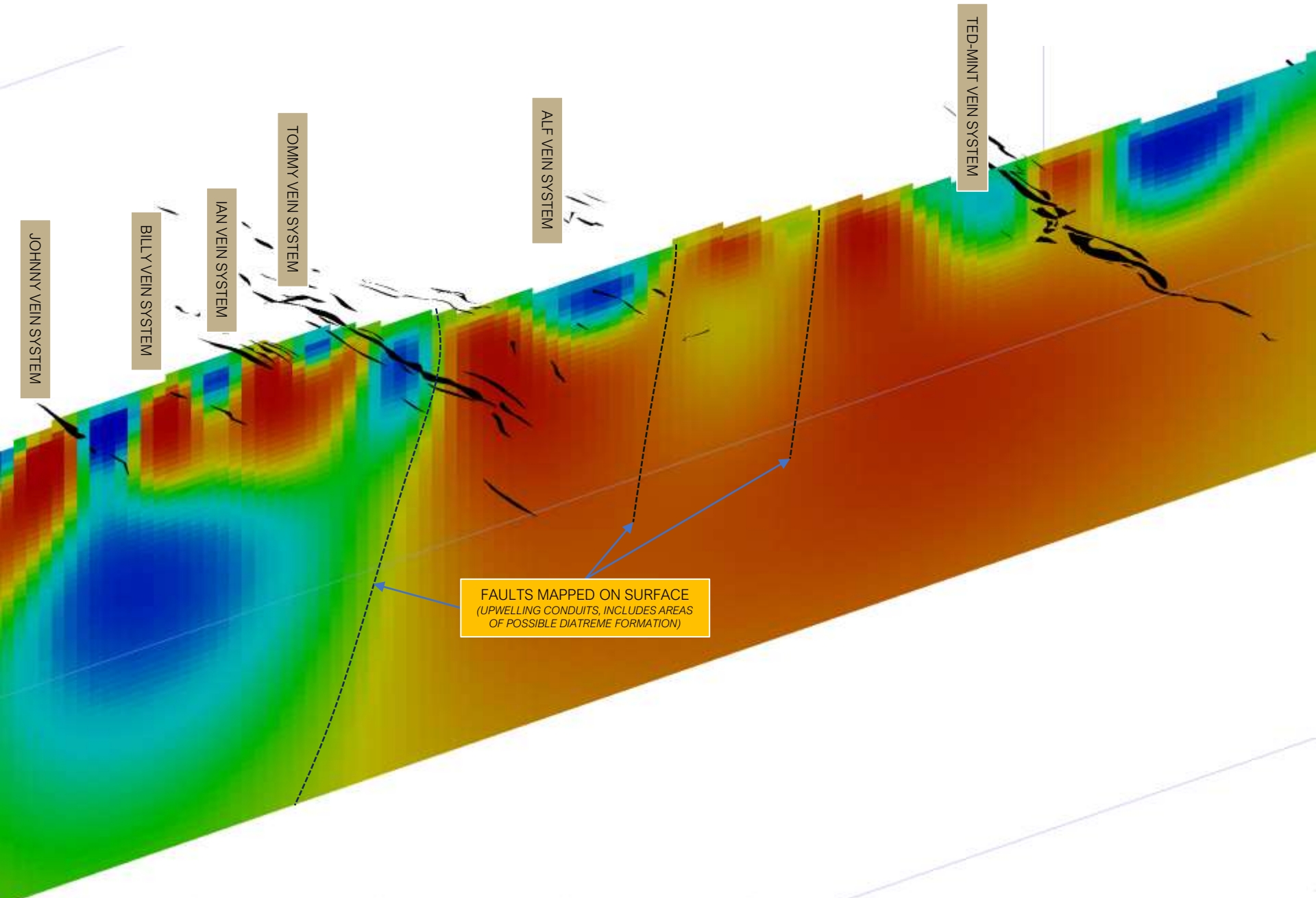
IAN VEIN SYSTEM

TOMMY VEIN SYSTEM

JOHNNY VEIN SYSTEM

BILLY VEIN SYSTEM

UNTESTED ANOMALY



JOHNNY VEIN SYSTEM

BILLY VEIN SYSTEM

IAN VEIN SYSTEM

TOMMY VEIN SYSTEM

ALE VEIN SYSTEM

TED-MINT VEIN SYSTEM

FAULTS MAPPED ON SURFACE
 (UPWELLING CONDUITS, INCLUDES AREAS
 OF POSSIBLE DIATREME FORMATION)

